

OAK ASSOCIATES, Ltd.

PRIVACY DISCLOSURE POLICY

March 31, 2015

Oak Associates' relationship with you is based on trust. Protecting the privacy of your personal information is a high priority. "Personal information" is information received by Oak Associates that identifies you or your account(s). The following policies apply to "consumers" who are present or former advisory clients of Oak Associates, Ltd.

1. We at Oak Associates collect personal information to open and service your account and to help us provide a high level of service. We do not sell your personal information to anyone.
2. Unless you have specifically authorized Oak Associates, Ltd. to do so, Oak Associates does not disclose your personal information to others except in three limited circumstances.
 - Oak Associates discloses personal information to brokers and other agents that help us process your transactions or service your accounts.
 - Oak Associates may disclose personal information if Oak Associates believes in good faith that such disclosure is required to comply with applicable laws, such as cooperating with regulators.
 - Oak Associates may also disclose personal information to companies under contract to perform services for us or on our behalf such as vendors providing data processing or computer software maintenance and development. These vendors are required to sign a nondisclosure agreement agreeing to maintain the confidentiality of non-public personal information.
3. Oak Associates, Ltd. collects personal information in order to service your accounts and serve you better.
 - Oak Associates collects information furnished by you on account applications or other forms provided by you. The information we collect may include name, address, telephone and facsimile numbers, e-mail addresses, Social Security number or tax identification number, and investment objectives.
 - Oak Associates may collect information on its website for the use of compiling statistical data.
 - Once you have opened an account with Oak Associates, Oak Associates administers your account by collecting and maintaining personal information about your transactions including balances, positions and account history.
4. Protecting the confidentiality of your personal information: Oak Associates internally safeguards your personal information by restricting access to only those employees of Oak Associates that provide products or services to you or to those who need access to your information to service your account. In addition, Oak Associates maintains physical, electronic and procedural safeguards that meet applicable industry standards to protect your non-public personal information.
5. If at any time in the future it is necessary for Oak Associates to disclose any of your personal information in a manner inconsistent with this privacy policy statement, Oak Associates will give you advance notice of the proposed change so that you will have an opportunity to "opt out" of such disclosure.